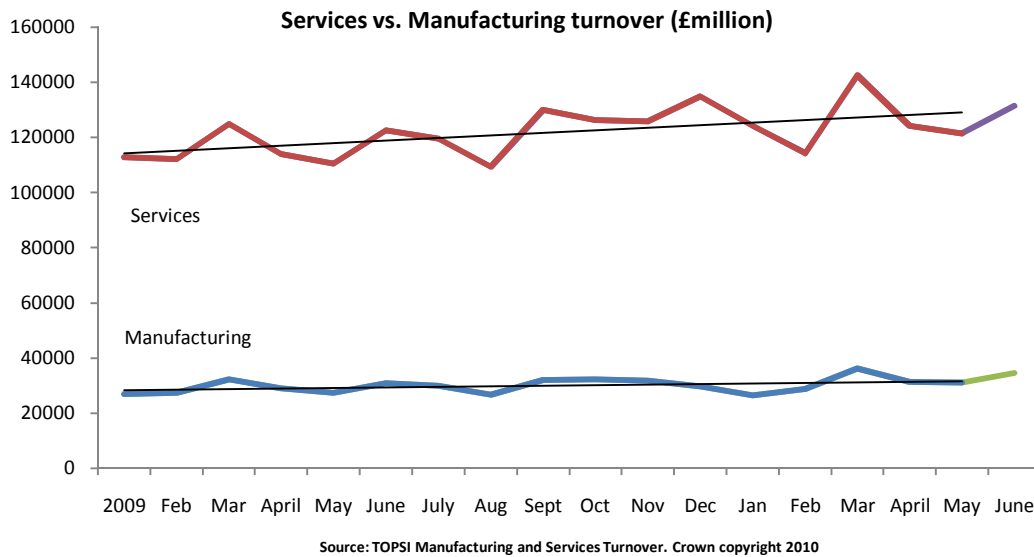




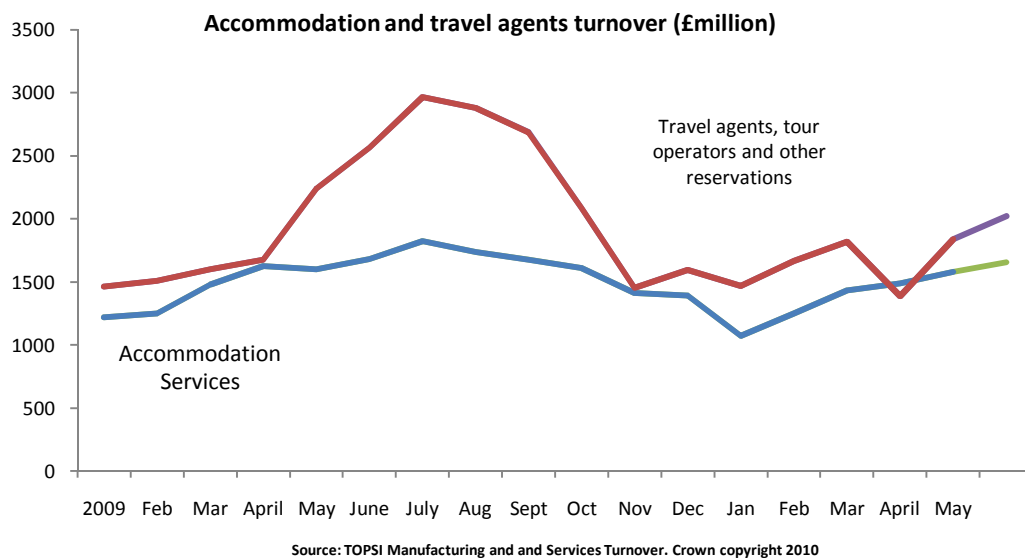
# TRAVELSTAT

Statistical trends for UK travel and tourism. To comment and forecast on these travel and tourism trends visit [Travelstat at LinkedIn](#).

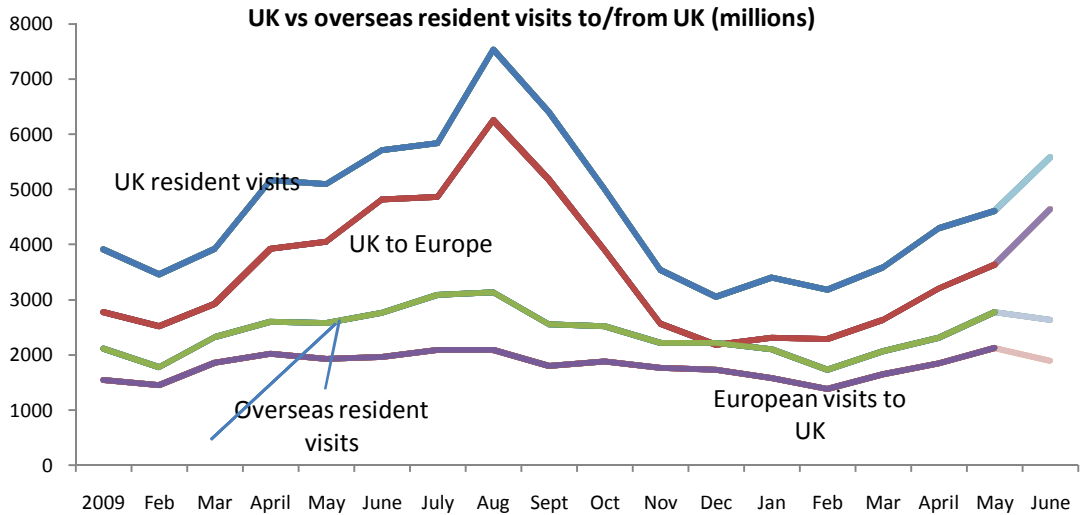
## JUNE 2010



- Manufacturing turnover increased by 10.7% in the three months to June 2010 compared to 2009 while turnover on services increased by 8.6%. Manufacturing is leading the economic recovery.

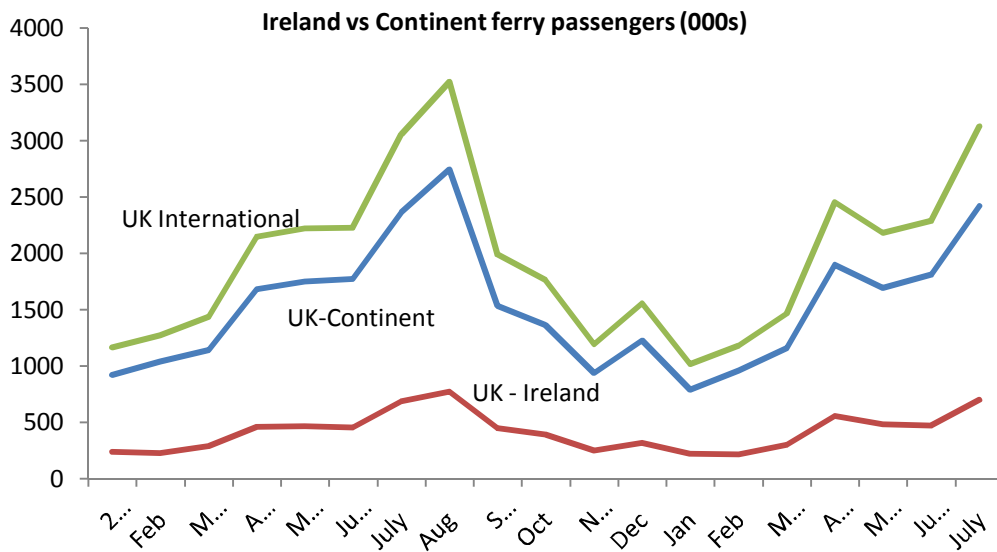


- Accommodation turnover fell by 3.8% in the three months to June 2010 compared to the same period in 2009. However, travel agency and tour operator turnover decreased by 19.1% over the same period. The cancellation of flights in April and May as a result of the ash cloud from an erupting volcano in Iceland had a major influence on travel booking trends and accommodation.



Source: International Passenger Survey . Crown Copyright 2010

- In the three months to June 2010 there were 3% fewer UK resident outbound visits but 2% more overseas resident visits to the UK compared to the same period in 2009. The economy, ash cloud and the general election constrained the demand for inbound and outbound travel to the UK.



- In the year to July 2010 there was a 1.4% increase in the number of passengers on international ferry routes compared with the same period in 2009. July 2010 was up 2.3% on July 2009 as the market continued to be affected the cancellation of ash cloud flights.

The excel data tables for these graphs are available on request. For this or further research and advice on market research and travel and tourism contact [info@irn-research.com](mailto:info@irn-research.com).



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