

CRUISE PORT STATISTICS

(1 March 2018)

1. Embarkations/Disembarkations

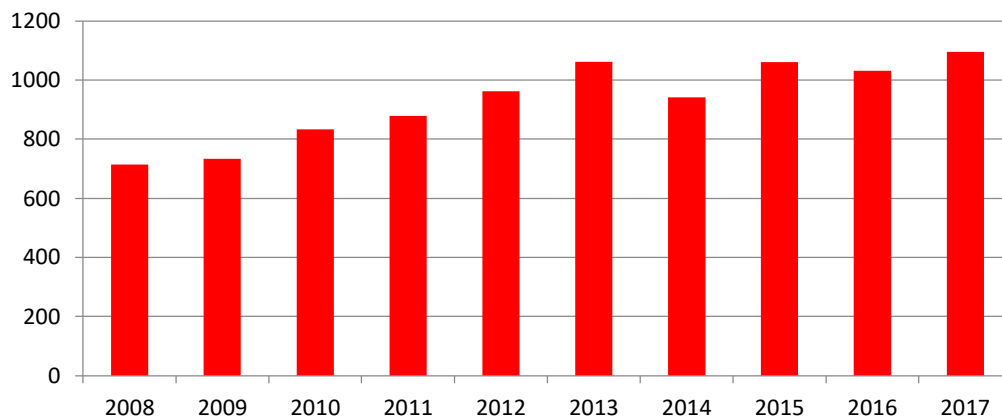
In 2017, 6% growth in the number of cruise passengers embarking at UK ports was accompanied by a 17% increase in port of call transit passengers through 68 UK cruise ports.

Table 1 - Embarking and disembarking passengers at UK Ports, 2007-2017

Passengers (000s)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Disembarkations	584	707	740	840	888	951	1037	933	1018	1030	1097
Embarkations	591	714	733	833	878	962	1062	942	1060	1032	1095
Annual % increase embarkations	3	21	3	14	5	10	10	-11	13	-3	6
UK passenger embarkations	460	557	594	653	729	807	844	739	840	912	na
Overseas passenger embarkations	124	157	139	180	149	155	218	203	220	120	na
% Overseas embarkations	21	22	19	22	17	16	21	22	21	12	na

Definitions: Embarkations – Passengers embarked at a turn round port. Disembarkations – Passengers disembarked at a turn-round port.
Source: IRN Research – UK CRUISE PORT STATISTICS 2017

UK Cruise embarkations (Pax 000s) 2007-2017



2. Port of Call (Transit) Passengers

Table 2 – Port of call cruise passengers, 2007 -2017

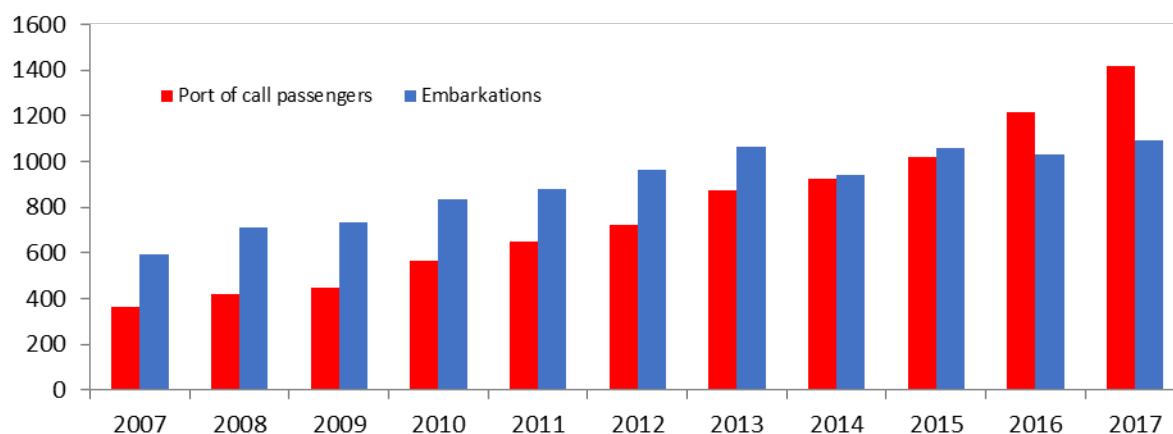
Passengers (000s)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Port of call passengers	365	420	448	563	651	723	871	922	1017	1214	1415
% annual increase	-4	15	7	26	16	11	20	6	10	19	17
Ports	46	38	43	48	50	52	52	57	57	55	68
Cruise ships	91	101	92	118	107	105	105	110	107	114	120
Cruise lines	52	53	49	53	50	47	49	53	55	52	56

Definitions: Ports - Number of ports responded with information that they received cruise ship call

Ports of call passengers – Passengers on ships at ports of calls i.e. not turn round ports,

Source: IRN Research – UK CRUISE PORT STATISTICS 2017

UK Cruise Port Passengers (000s) 2007-2017



Appendix 1 – Methodology and Definitions

The statistics collated for this report were gathered between December 2017 and February 2018. Approximately 70 UK ports were contacted for information on cruise ship visits in 2017. The information requested included

- A) Name of cruise ship.
- B) Name of cruise line.
- C) Passengers embarked as turn round port.
- D) Passengers disembarked as turn round port.
- E) Passengers on cruise ship at port of call.

Not all the information requested was available from all ports. Where no information was available, the statistic was estimated with the following regime.

- A) If a cruise ship was known to have called at a port but no passengers were given an estimate of the passengers was imputed from information given by other ports.
- B) If the number of ships was known to have called at a port but the name of the cruise ships and no passenger figures were available and estimate of the number of passengers was imputed from the average number of passengers per ship at other ports.

Definitions

No of ports - Number of ports responded with information that they received cruise ship calls. Approximately 70 port authorities were contacted

Turn round pax embarked – Passengers embarked at a turn round port

Turn round pax disembarked – Passengers disembarked at a turn round port

Turn round UK pax estimate – UK residents embarking at UK turn round ports for UK – UK cruises courtesy IRN Research UK Cruise Census

Turn round Overseas pax estimate – Deduced estimate from turn round pax embarked less turn round UK pax estimate

Ports of call pax - Total number of passengers on cruises ships on ports of call.

No number of cruise ships – Total number of individual cruise ships who called at UK ports. Ships that change name counted as one

No cruise lines – Total number of individual branded cruise lines

IRN Research

This report was compiled by IRN Research, a travel and tourism market research consultancy, 1st March 2018.

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